

Fill in this information to identify your case:

United States Bankruptcy Court for the:

MIDDLE DISTRICT OF GEORGIA

Case number (if known) Chapter 11

☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name American Dental of LaGrange LLC

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and doing business as names

DBA LaGrange Smile Center

3. Debtor's federal Employer Identification Number (EIN) 35-2573780

4. Debtor's address

Principal place of business

Mailing address, if different from principal place of business

313 Moody Bridge Road
LaGrange, GA 30240

Number, Street, City, State & ZIP Code

P.O. Box 457
Eastman, GA 31023

P.O. Box, Number, Street, City, State & ZIP Code

Troup

County

Location of principal assets, if different from principal place of business

313 Mooty Bridge Road LaGrange, GA 30240

Number, Street, City, State & ZIP Code

5. Debtor's website (URL)

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership (excluding LLP)

☐ Other. Specify:

Debtor **American Dental of LaGrange LLC**
Name

Case number (if known)

7. Describe debtor's business

A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- ☐ Chapter 7
- ☐ Chapter 9

☒ Chapter 11. Check **all** that apply:

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☒ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11**. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- ☒ No.
- ☐ Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

Debtor **American Dental of LaGrange LLC** Case number (if known) _____
Name

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor? ☐ No ☒ Yes.

List all cases. If more than 1, attach a separate list

Debtor	See Attachment	Relationship
District	When	Case number, if known

11. Why is the case filed in this district? *Check all that apply:*
- ☐ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☒ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention? ☒ No ☐ Yes.
- Answer below for each property that needs immediate attention. Attach additional sheets if needed.
- Why does the property need immediate attention?** (*Check all that apply.*)
- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
- ☐ It needs to be physically secured or protected from the weather.
- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- ☐ Other _____
- Where is the property?** _____
Number, Street, City, State & ZIP Code
- Is the property insured?**
- ☐ No
- ☐ Yes. Insurance agency _____
Contact name _____
Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds *Check one:*
- ☐ Funds will be available for distribution to unsecured creditors.
- ☒ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors
- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated Assets
- | | | |
|---|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input checked="" type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

16. Estimated liabilities
- | | | |
|---|---|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
|---|---|--|

Debtor	American Dental of LaGrange LLC	Case number (if known)
Name		
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input checked="" type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

Debtor **American Dental of LaGrange LLC**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **May 24, 2024**
MM / DD / YYYY

X /s/ Michael Knight

Signature of authorized representative of debtor

Michael Knight

Printed name

Title **Authorized Person**

18. Signature of attorney

X /s/ Matthew S. Cathey

Signature of attorney for debtor

Date **May 24, 2024**

MM / DD / YYYY

Matthew S. Cathey

Printed name

Stone & Baxter, LLP

Firm name

**577 Third Street
Macon, GA 31201**

Number, Street, City, State & ZIP Code

Contact phone **478-750-9898**

Email address **mcathey@stoneandbaxter.com**

759547 GA

Bar number and State

Debtor American Dental of LaGrange LLC Case number (if known) _____
Name

Fill in this information to identify your case:

United States Bankruptcy Court for the:

MIDDLE DISTRICT OF GEORGIA

Case number (if known) _____ Chapter 11

☐ Check if this an amended filing

FORM 201. VOLUNTARY PETITION

Pending Bankruptcy Cases Attachment

Debtor	<u>American Dental of Eastman, LLC</u>	Relationship to you	<u>Affiliate</u>
District	<u>Middle District of Georgia</u>	When	<u>5/24/24</u>
Case number, if known			
Debtor	<u>American Dental of Fitzgerald, LLC</u>	Relationship to you	<u>Affiliate</u>
District	<u>Middle District of Georgia</u>	When	<u>5/24/24</u>
Case number, if known			

**CORPORATE RESOLUTION AUTHORIZING
FILING OF PETITION UNDER CHAPTER 11**

American Dental of Georgia, LLC, the Manager of American Dental of LaGrange, LLC (the "Company"), hereby certifies that, on the 22nd day of May, 2024, a meeting was held of the members and manager of the Company, and the following resolution was passed unanimously:

RESOLVED, that in the judgment of the members and manager, it is desirable and for the best interest of this Company, its creditors, stockholders and other interested parties, that a petition be filed by this Company in the United States Bankruptcy Court for the Middle District of Georgia, Albany Division (the "Chapter 11 Case") under the provisions of Chapter 11 of Title 11 of the United States Code, and that the same be filed at such time as may be directed by Michael Knight of the Company; and it is further

RESOLVED, that Michael Knight is hereby expressly authorized on the behalf of the Company to retain and compensate, subject to court approval, Stone & Baxter, LLP, as counsel for the Company in connection with the Chapter 11 Case, and it is hereby

RESOLVED, that the form of petition under Chapter 11 presented to the members and manager be, and the same hereby is approved and adopted in all respects, and that the Michael Knight be, and he hereby is, authorized and directed, on behalf of and in the name of this Company, to execute and verify petitions substantially in such form and to cause the same to be filed with the United States Bankruptcy Court for the Middle District of Georgia, Albany Division; and it is further

RESOLVED, that Michael Knight be, and is hereby, authorized to execute and file all petitions, schedules, list and other papers, and to take any and all actions which they may deem necessary or proper in connection with such proceeding under said Chapter 11, and in that connection to retain and employ all assistance by legal counsel or otherwise which he may deem necessary or proper with a view to the successful termination of such proceedings.

This 22nd day of May, 2024.

MANAGER

AMERICAN DENTAL OF GEORGIA, LLC

By: 

Michael Knight, Manager

MEMBER

AMERICAN DENTAL OF GEORGIA, LLC

By: 

Michael Knight, Manager

Fill in this information to identify the case:

Debtor name American Dental of LaGrange LLC

United States Bankruptcy Court for the: MIDDLE DISTRICT OF GEORGIA

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule*
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on May 24, 2024

X /s/ Michael Knight

Signature of individual signing on behalf of debtor

Michael Knight

Printed name

Authorized Person

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name	American Dental of LaGrange LLC
United States Bankruptcy Court for the:	MIDDLE DISTRICT OF GEORGIA
Case number (if known):	

☐ Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Avanza Group, LLC 3974 Amboy Road, Suite 306 Staten Island, NY 10308		90 days or less: UCC No. 141-2023-001331 Filed on 11/3/23 in Troup County	Disputed	\$38,000.00	Unknown	Unknown
Borrette Eastate LLC 2350 First Street Napa, CA 94581-0540		Unpaid rent				\$43,500.00
Clearview Funding Solutions, LLC 576 Broadhollow Road Melville, NY 11747		90 days or less: UCC No. 038-2024-003199 Filed on 2/9/24 in Coweta County	Disputed	\$35,000.00	Unknown	Unknown
Corporation Service Company As Representative P.O. Box 2576 Springfield, IL 62708		90 days or less: UCC No. 141-2023-001056 Filed on 8/24/23 in Troup County	Disputed	Unknown	Unknown	Unknown
Corporation Service Company As Representative P.O. Box 2576 Springfield, IL 62708		90 days or less: UCC No. 038-2020-000864 Filed on 1/13/20 in Coweta County	Disputed	Unknown	Unknown	Unknown
Corporation Service Company As Representative P.O. Box 2576 Springfield, IL 62708		90 days or less: UCC No. 141-2023-000197 Filed on 2/13/23 in Troup County	Disputed	Unknown	Unknown	Unknown
Corporation Service Company As Representative P.O. Box 2576 Springfield, IL 62708		90 days or less: UCC No. 038-2020-003787 Filed on 2/24/20 in Coweta County	Disputed	Unknown	Unknown	Unknown

Debtor **American Dental of LaGrange LLC**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
CT Corporation System, as Rep. Attn: SPRS 330 N Brand Blvd., Suite 700 Glendale, CA 91203		90 days or less: UCC No. 007-2023-052772 Filed on 10/19/23 in Barrow County	Disputed	Unknown	Unknown	Unknown
CT Corporation Systems as Rep Attn: SPRS 330 N. Brand Blvd., Suite 700 Glendale, CA 91203		90 days or less: UCC No. 007-2023-000809 Filed on 1/6/23 in Barrow County	Disputed	Unknown	Unknown	Unknown
E Advance Services 370 Lex Avenue, Suite 801 New York, NY 10017		90 days or less: UCC No. 045-2023-000319 Filed on 7/12/23 in Dodge County	Disputed	\$38,000.00	Unknown	Unknown
Fundamental Capital, LLC d/b/a NEXI Fin 2803 Biscayne Blvd. Miami, FL 33180		Financing Agreement	Contingent Unliquidated Disputed			\$0.00
MNR Capital 7901 4th Street North Suite 7491 Saint Petersburg, FL 33702		90 days or less: UCC No. 007-2024-010427 Filed on 3/1/24 in Barrow County	Disputed	\$30,000.00	Unknown	Unknown
South East Bank 12700 Kingston Pike Farragut, TN 37934		90 days or less: UCC No. 007-2017-026555 Filed on 1/13/22 in Barrow County	Disputed	\$138,000.00	\$0.00	\$138,000.00
Stearns Bank Equipment Finance P.O. Box 327 Albany, MN 56307		Dental chairs and curtains with tracks		\$66,000.00	Unknown	Unknown
Symphona CPAs & Advisors 118 Park of Commerce Suite 200 Savannah, GA 31405		Unpaid service fees				\$7,600.00

**United States Bankruptcy Court
Middle District of Georgia**

In re **American Dental of LaGrange LLC**

Debtor(s)

Case No.

Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the Authorized Person of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **May 24, 2024**

/s/ Michael Knight

Michael Knight/Authorized Person

Signer/Title

American Dental of Eastman, LLC
P.O. Box 457
Eastman GA 31023

American Dental of Fitzgerald, LLC
P.O. Box 457
Eastman GA 31023

American Dental of Georgia, LLC
P.O. Box 457
Eastman GA 31023

American Dental of Georgia, LLC
1114 Brookwood Drive
Eastman, Georgia 31023

Avanza Group, LLC
3974 Amboy Road, Suite 306
Staten Island NY 10308

Borrette Eastate LLC
2350 First Street
Napa CA 94581-0540

Borrette Lane Estates, LLC
2350 First Street
Napa CA 94559

Clearview Funding Solutions, LLC
576 Broadhollow Road
Melville NY 11747

Corporation Service Company
As Representative
P.O. Box 2576
Springfield IL 62708

CT Corporation System, as Rep.
Attn: SPRS
330 N Brand Blvd., Suite 700
Glendale CA 91203

CT Corporation Systems as Rep
Attn: SPRS
330 N. Brand Blvd., Suite 700
Glendale CA 91203

E Advance Services
370 Lex Avenue, Suite 801
New York NY 10017

Fundamental Capital, LLC d/b/a NEXI Fin
2803 Biscayne Blvd.
Miami FL 33180

Georgia Dental Associates, LLC
315 14th Street E.
Tifton GA 31794

K&P Realty, LLC
P.O. Box 457
Eastman GA 31023

Michael Knight
P.O. Box 457
Eastman GA 31023

MNR Capital
7901 4th Street North
Suite 7491
Saint Petersburg FL 33702

South East Bank
12700 Kingston Pike
Farragut TN 37934

Stearns Bank Equipment Finance
P.O. Box 327
Albany MN 56307

Symphona CPAs & Advisors
118 Park of Commerce
Suite 200
Savannah GA 31405

**United States Bankruptcy Court
Middle District of Georgia**

In re **American Dental of LaGrange LLC**

Debtor(s)

Case No.
Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **American Dental of LaGrange LLC** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

American Dental of Georgia, LLC
1114 Brookwood Drive
Eastman, Georgia 31023

☐ None [*Check if applicable*]

May 24, 2024

Date

/s/ Matthew S. Cathey

Matthew S. Cathey

Signature of Attorney or Litigant

Counsel for **American Dental of LaGrange LLC**

Stone & Baxter, LLP

577 Third Street

Macon, GA 31201

478-750-9898 Fax:478-750-9899

mcathey@stoneandbaxter.com